

# Wealth Management Group of North America, LLC

*presents*

## **“LEARN THE FINANCIAL SECRETS OF SUCCESSFUL MEDICAL PROFESSIONALS”**

Guest speakers **Sam Sheiker**, CPA of Whittlesey & Hadley, P.C. and **Brian Beck**, CFO & President of Wealth Management Group of NA will educate you on tax advantage strategies, insurance coverage and financial tools.

### ***Topics:***

- How to negotiate contracts
- How to pay the least amount of taxes on your moonlighting
- The ins and outs of employment & buy-sell agreements
- How to organize your financial life

*Other related issues will be discussed and your questions answered.*

Please join us for a complimentary dinner.

**WHERE:** Max Amore - Private Dining Room

140 Glastonbury Blvd. (Somerset Sq.), Glastonbury, CT

**WHEN:** Thursday, February 3<sup>rd</sup>

**TIME:** 6:00pm - 7:30pm

**RSVP:** Call **860-679-5255** or email: [marissa@myrestylement.com](mailto:marissa@myrestylement.com) by **January 20<sup>th</sup>** to reserve your spot!

**NOTE:** ***SPACE IS LIMITED. Spouses welcome.***